

688396

**Conyers Trust Company (Cayman) Limited,
Cricket Square, Hutchins Drive, PO Box 2681,
Grand Cayman, KY1-1111, Cayman Islands**

2020

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1

2020 10 19

2

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80%

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4

135,102,799

2020 6 30

10%

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500,000.00

1		420,000.00	380,000.00
2		120,000.00	120,000.00
		540,000.00	500,000.00

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2012 37

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2013 43

2020 -2022

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2020 2021

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2020 -2022	35
	40
	41
	41
	44
	41
	45
	46
	48

/ / / / / CRM		China Resources Microelectronics Limited
CRH (Micro)		CRH (Microelectronics) Limited
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/ /		2020 A
/		2020 -2022
/		
		22 (1961 3)
		An Authorised Officer, Registry of Companies, Cayman Islands.
		2020 A
		IC

AIOT		AI +IOT
IDM		IDM
		USB
MOSFET		
Omida		

	China Resources Microelectronics Limited
	CRM
	Conyers Trust Company (Cayman) Limited, Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands
	14 299 12
	688396
	2,000,000,000
	1,215,925,195
	0510- 85893998
	crmic_hq_ir_zy@crmico.com
	www.crmico.com

2020 8 4

2

2019

7,562

15.8%

5G

20%

50%

1

2

A

1

80%

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/

$$\begin{array}{l} 1 \quad P1=P0-D \\ 2 \quad P1=P0/(1+N) \\ 3 \quad P1=(P0-D)/(1+N) \\ \quad P1 \quad \quad \quad P0 \quad \quad \quad D \\ N \end{array}$$

135,102,799

2020

500,000.00

1		420,000.00	380,000.00
2		120,000.00	120,000.00
		540,000.00	500,000.00

A

		1,215,925,195	
CRH (Micro)	878,982,146		72.29%
		CRH (Micro)100%	
	100%		
	135,102,799		
CRH (Micro)		65.06%	

2020 10 19

A

500,000.00

1		420,000.00	380,000.00
2		120,000.00	120,000.00
		540,000.00	500,000.00

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380,000

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420,000

5G AIOT

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Omida

2021

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Omida

2021

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36%

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5G AIOT

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2014

2020 8 4

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IDM

Omida

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MOSFET

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420,000

380,000

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100

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120,000

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IDM

35

1,215,925,195

CRH (Micro)

878,982,146

72.29%

CRH (Micro)100%

100%

135,102,799

65.06%

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IP

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2017	2018	2019	2020	1-6
	143.25	147.06	152.16	

	2020				A
157.02	13.09	9.15	6.62	3.18	
	22.28%	14.60%	11.53%	10.37%	10%
	4.47	4.50	4.83	2.27	
	7.61%	7.17%	8.40%	7.41%	7%

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2020

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30%

1

80%

2

40%

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20%

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2020 2

2019	40,125,531.44	400,755,536.42	10.01%
2018	-	429,441,345.91	-
2017	-	70,282,921.39	-

2020 5 14

2019

1,215,925,195

0.033

40,125,531.44

10.01%

2020 -2022

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2020-2022

2020-2022

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30%

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40%

iii

20%

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[2014]17

[2013]110

[2015]31

1

2021 2

2

135,102,799

500,000.00

A

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3

4 2019

40,075.55

20,631.15

2020

2021

10%

30%

50%

2020

2021

5				2020
	2020	2021		2019
6				2019
878,982,146		2020	2	
7				
8				

2020 2021

	2019 /2019.12.31	2020 /2020.12.31	2021	/2021.12.31
	87,898.21	121,592.52	121,592.52	135,102.80
2020	2019	10%	2021	2020
	414,818.33	542,313.12	1,005,954.60	1,005,954.60
	40,075.55	44,083.11	48,491.42	48,491.42
	20,631.15	22,694.27	24,963.69	24,963.69
	-	4,012.55	4,012.55	4,012.55
	-	423,570.93	-	-
	-	-	-	500,000.00

	2019	2020	2021	/2021.12.31
	/2019.12.31	/2020.12.31		
	542,313.12	1,005,954.60	1,050,433.47	1,550,433.47
/	0.4559	0.3825	0.3988	0.3650
/	0.2347	0.1969	0.2053	0.1879
%	8.0281	4.8660	4.7162	3.3561
%	4.1329	2.5050	2.4279	1.7278
2020	2019	30%	2021	2020
	414,818.33	542,313.12	1,013,969.71	1,013,969.71
	40,075.55	52,098.22	67,727.69	67,727.69
	20,631.15	26,820.50	34,866.65	34,866.65
	-	4,012.55	4,012.55	4,012.55

- 423,570.93 - -

	2019 /2019.12.31	2020 /2020.12.31	2021 /2021.12.31	
	-	4,012.55	4,012.55	4,012.55
	-	423,570.93	-	-
	-	-	-	500,000.00
	542,313.12	1,021,984.82	1,108,142.27	1,608,142.27
/	0.4559	0.5216	0.7416	0.6787
/	0.2347	0.2685	0.3818	0.3494
%	8.0281	6.6354	8.7697	6.2407
%	4.1329	3.4159	4.5147	3.2128

2020 2021

Omida

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MOSFET

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2020 -2022

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CRH (Micro)

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2020 10 20