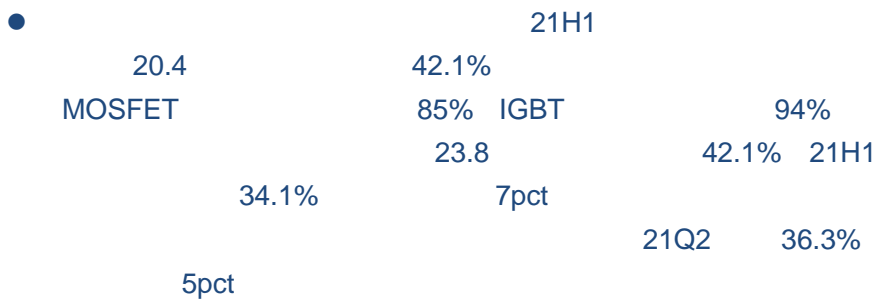
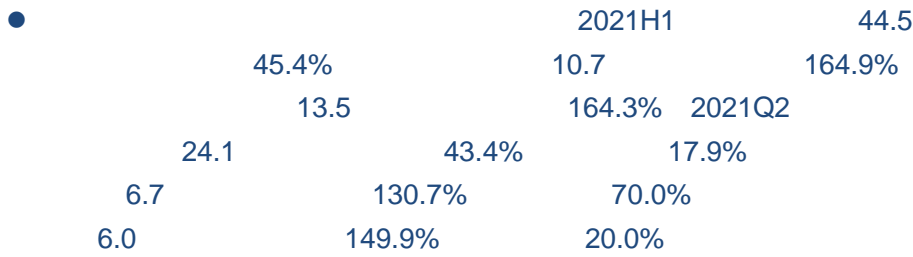


688396.SH



- MOSFET

IDM

- | | | | |
|--|--------|-----|------|
| | 2021 | EPS | 1.85 |
| | 2021 | 60 | PE |
| | 111.30 | / | |

	2019A	2020A	2021E	2022E	2023E
	5,743	6,977	9,677	11,106	12,497
%	-8.4	21.5	36		



12	10%		
12		-10%	+10%
12	10%		

12	15%		
12	5%-15%		
12		-5%	+5%
12	5%		

								189
26	35	6001	2	18	429		29	30
		31			37			
510627		518026	100045		200120		-	
gfzqyf@gf.com.cn								

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