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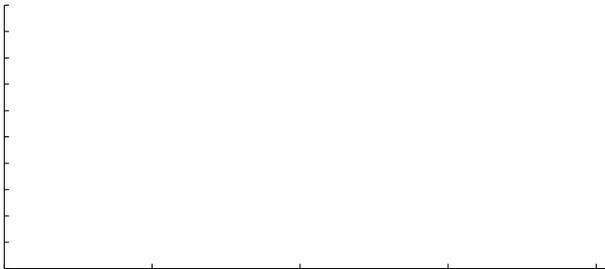
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3Q20	4Q20	4Q20E	1Q21	1H20	2H20	2H20E	2019A	2020A	2020E	2021E	2022E	2021E	2021E
A	A	CICC	A	A	A	CICC	A	A	CICC	CICC	CICC	(Old)	Diff
1,826	2,088	2,244	2,045	3,063	3,914	4,070	5,743	6,977	7,133	9,081	11,834	8,294	9%
22%	30%	39%	48%	16%	26%	31%	-8%	21%	24%	30%	30%	16%	
1,287	1,547	1,671	1,401	2,227	2,834	2,958	4,431	5,061	5,185	6,390	8,345	5,987	
18	20	34	23	31	38	51	66	69	82	89	117	96	
539	542	573	643	836	1,080	1,112	1,311	1,917	1,948	2,691	3,490	2,307	17%
30	27	32	25	49	57	62	112	106	111	118	130	149	
109	107	93	98	154	216	203	377	370	357	363	355	464	
-39	-72	34	-10	-9	-111	-5	31	-120	-14	-151	-247	-74	
144	195	157	137	227	339	301	483	566	528	636	769	614	
321	297	251	419	454	618	572	520	1,071	1,026	1,816	2,395	1,230	48%
133%	107%	75%	245%	131%	120%	103%	-11%	106%	97%	70%	32%	20%	
2	6	0	0	8	8	2	33	16	10	16	16	10	
0	1	-1	1	0	2	0	4	2	0	2	2	0	
322	302	252	418	462	624	574	548	1,085	1,036	1,830	2,409	1,240	48%
130%	89%	58%	225%	124%	108%	92%	-7%	98%	89%	69%	32%	20%	
11	-0	-78	11	15	11	-67	6	-26	-52	-44	-58	-105	
284	277	210	400	403	561	494	401	964	897	1,664	2,218	1,030	62%
169%	111%	61%	252%	145%	137%	109%	-7%	140%	124%	73%	33%	15%	
0.21	0.21	0.16	0.30	0.31	0.42	0.37	0.30	0.73	0.68	1.26	1.68	0.78	62%
169%	111%	61%	252%	145%	137%	109%	-7%	140%	124%	73%	33%	15%	

3Q20	4Q20	4Q20E	1Q21	1H20	2H20	2H20E	2019A	2020A	2020E	2021E	2022E	2021E	2021E
29.5%	25.9%	25.5%	31.5%	27.3%	27.6%	27.3%	22.8%	27.5%	28.0%	29.6%	29.5%	27.8%	
1.6%	1.3%	1.4%	1.2%	1.6%	1.5%	1.5%	2.0%	1.5%	4.5%	1.3%	1.1%	1.8%	
6.0%	5.1%	4.2%	4.8%	5.0%	5.5%	5.0%	6.6%	5.3%	2.4%	4.0%	3.0%	5.6%	
7.9%	9.3%	7.0%	6.7%	7.4%	8.7%	7.4%	8.4%	8.1%	10.3%	7.0%	6.5%	7.4%	
17.6%	14.2%	11.2%	20.5%	14.8%	15.8%	14.0%	9.1%	15.3%	10.9%	20.0%	20.2%	14.8%	
3.4%	-0.1%	-31.0%	2.7%	3.3%	1.7%	-11.7%	1.2%	-2.4%	6.8%	-2.4%	-2.4%	-8.5%	
15.5%	13.3%	9.4%	19.6%	13.2%	14.3%	12.1%	7.0%	13.8%	10.2%	18.3%	18.7%	12.4%	



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