

2021 02 09

688396

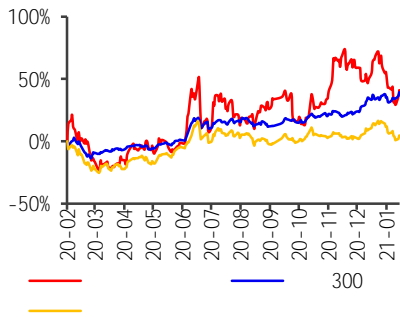
59.21
719.95
147.46
121,593
24,904
12 / 74.89/31.74

S1070518060001

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	2018A	2019A	2020E	2021E	2022E
	6271	5743	6788	8605	9982
(+/-%)	6.7%	-8.4%	18.2%	26.8%	16.0%
	429	401	936	1598	1894
(+/-%)	511.0%	-6.7%	133.5%	70.8%	18.5%
EPS	0.35	0.33	0.77	1.31	1.56
PE	164	176	75	46	40

	2019	2020	2021	2020	2021
	14.43	47.31%	8	60	10.7
	47.31%	2.45	1.96	10	10.7
			备	8	10.7
			2021	8	10.7
			100%	8	10.7
			Q4	8	10.7
	9.21-9.62	备	130.00%	140.03%	备
	备	备	备	备	备
	备	78.63%	109.92%	备	17.61%
	备	备	备	Q4	3.17%
				Q4	Q4
				2021	Q4
				6	247
				8	133
				12	

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