

2 9

➤

47.31%	2.07	12.36	9.41	14.43
2020	1-9	IPO	2020	2020
20.49%	1.96	10.02	2020	28.53%
20Q4	20Q3	2020	2020	
2.69	PE	11		

➤

8	73	2018	3	6	247	1
22%	8	1	8	45%	60	90nm
	12					42

➤

	IDM			5G
	IDM			
	-	-	-	
2020/2021/2022		9.4/19.7/22.6	PE	76/37/32
IDM	PE	93		

2021-2-9

72.95/32.38

1,216

249

% 20.48

720

) 147

300



S0100519090004

021-60876730

wangfang@mszq.com

S0100120070002

021-60876715

wanghaoran@mszq.com

	2019	2020E	2021E	2022E
	5,743	6,950	9,501	10,921
%	-8.4	21.0	36.7	14.9
	401	942	1,970	2,255
%	-6.7	135.1	109.1	14.5
	0.46	0.77	1.62	1.85
PE	129.9	76.4	36.5	31.9
PB	9.1	6.0	5.2	4.5

2019

12

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