

72.20

()	12.16					
A ()	2.49					
()	877.90					
()	73.00/32.38	()	2018	2019	2020E	2021E
300	5519	()	6,271	5,743	6,795	7,880
	3596	()	6.73%	-8.42%	18.32%	15.98%
		()	429	401	950	1,552
		()	511.02%	-6.68%	137.11%	63.36%
		()	0.489	0.456	0.782	1.276
			n.a	0.69	0.90	1.58
			ROE() ()	10.35%	7.39%	9.22%
						13.77%
						8,531
						8.25%
						1,698
						9.38%
						1.395
						1.85
						13.77%

1. 2020 -
- 2020.10.20 ...
2. -8
- 2020.9.29
3. 2020 -
- 2020.7.29
4. -
- 2020.4.23
5. -
- IDM
- 2020.3.25

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2017 2018

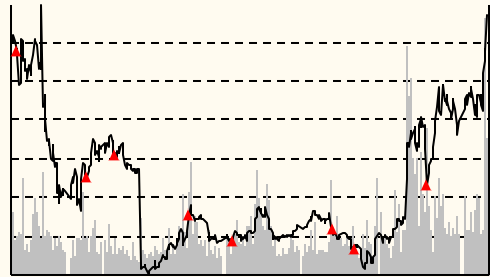
0	7	19	32	53
0	1	3	7	2
0	0	0	1	2
0	0	0	0	0
0.00	1.13	1.14	1.23	1.11

()

1	2020-03-25	52.30	52.30
2	2020-04-23	52.30	52.30
3	2020-07-29	52.30	52.30
4	2020-09-29	62.00	62.00
5	2020-10-20	N/A	

1
 2 3 4
 1.00 = 1.01~2.0= 2.01~3.0=
 3.01~4.0=

人民币元 历史推荐与股价 成交量



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