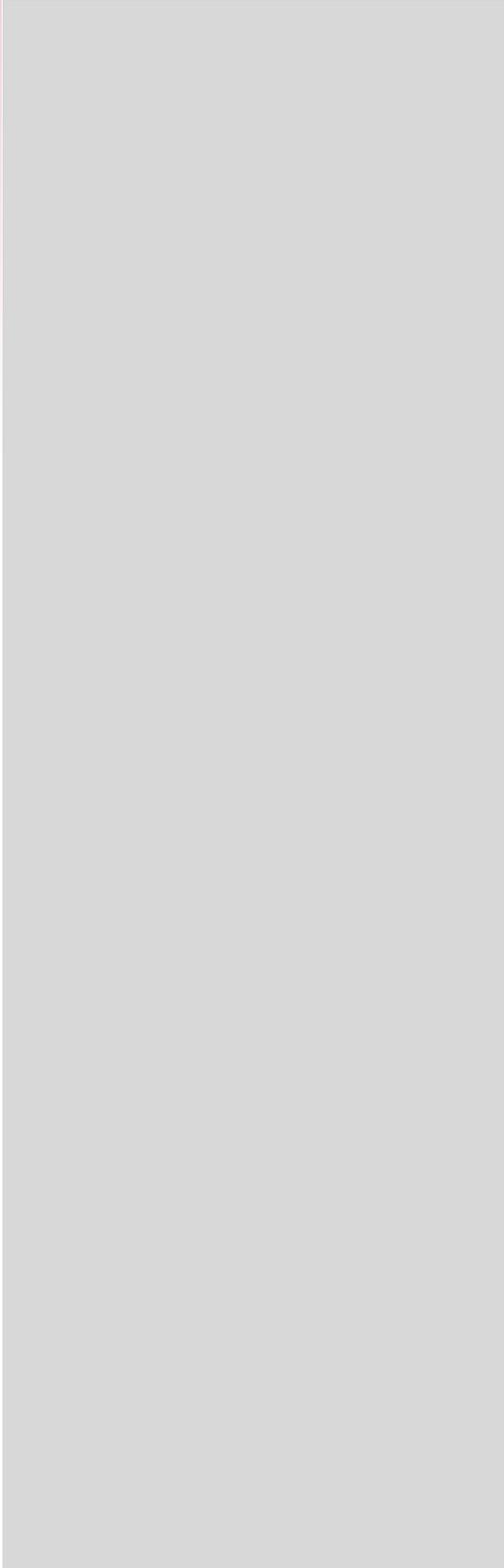




中银证券

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()						()							
12	31	2018	2019	2020E	2021E	2022E	12	31	2018	2019	2020E	2021E	2022E
		6,271	5,743	6,863	7,981	9,178							
		1,878	1,020	1,862	2,043	2,217							
()	924	310	1,067	1,199	1,348			1,482	576	645	4,985	(688)
		1,040	548	1,193	1,379	1,536			(575)	(41)	(215)	(177)	(152)
		879	443	903	1,041	1,156							
		879	443	903	1,040	1,156							
									(627)	(180)	354	(613)	59

()						(%)							
12	31	2018	2019	2020E	2021E	2022E	12	31	2018	2019	2020E	2021E	2022E
		5,106	5,092	7,518	9,288	11,638							
		4,838	4,960	4,416	3,807	3,145							
		9,992	10,095	11,965	13,087	14,736							
		4,654	1,979	3,597	4,044	4,215							
		4,188	5,440	6,343	7,384	8,540							
		9,992	10,095	11,965	13,087	14,736							



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