

/

IDM

10 19 2020 2020
48.89 18.32% 6.87 154.59%

18.26 22.37% 2020 16.53% 15.61%
2.84 169.14%

28.13% 5.75 8.58% 15.50%
6.01 355.80%

87.23% 48.87%

2020 0.79
0.57% 2.63 1.73% -0.48
243.02% 3.71 8.03%

3.90

50 **IDM** **A**
10% 50

IDM

IDM

74.5 82.4 EPS 2020 2022 64.4
0.69 0.87 1.04 PE 85
67 56
100 PE 2020 69.00
IDM

	2018A	2019A	2020E	2021E	2022E
	6,271	5,743	6,436	7,446	8,237
(+/-)%	6.73%	-8.42%	12.07%	15.70%	10.62%
	429	401	834	1,059	1,260
(+/-)%	511.02%	-6.68%	108.19%	26.89%	19.03%
	0.52	0.48	0.69	0.87	1.04
	0.00	0.00	84.50	66.59	55.95
	0.00	0.00	10.68	9.20	7.90
(%)	10.35%	7.39%	12.63%	13.82%	14.12%
(%)	0.00%	0.00%	0.09%	0.00%	0.00%
()	830	830	1,216	1,216	1,216

	2019A	2020E	2021E	2022E	2019A	2022E
	1,931	3,123		6,692		

2018 1 2016 4 2016 2017

“ ”

AA ABS R3 A B

“ ”

	6	15%	
	6	5%	15%
	6	-5%	5%
	6	5%	15%
	6	15%	
	6		
	6		
	6		

<http://www.nesc.cn> 400-600-0686

6666			130119
28	D		100033
729			200127
1006	34D		518038
	122	15	510630

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