

	2017	2018	2019	2020E	2021E	2022E
	5,876	6,271	5,743	6,795	7,833	8,828
	6.7%	-8.4%	18.3%	15.3%	12.7%	
	-4,840	-4,690	-4,431	-4,872	-5,603	-6,332
%	82.4%	74.8%	77.2%	71.7%	71.5%	71.7%
	1,035	1,581	1,311	1,923	2,229	2,496
%	17.6%	25.2%	22.8%	28.3%	28.5%	28.3%
	-79	-85	-66	-75	-86	-97
%	1.3%	1.3%	1.2%	1.1%	1.1%	1.1%
	-120	-126	-112	-102	-110	-124
%	2.0%	2.0%	2.0%	1.5%	1.4%	1.4%
	-383	-374	-377	-340	-376	-406
%	6.5%	6.0%	6.6%	5.0%	4.8%	4.6%
	-447	-450	-483	-496	-572	-644
%	7.6%	7.2%	8.4%	7.3%	7.3%	7.3%
	7	546	273	911	1,086	1,224
%	0.1%	8.7%	4.8%	13.4%	13.9%	13.9%
	5	0	-31	9	51	54
%	-0.1%	0.0%	0.5%	-0.1%	-0.7%	0.6%
	-145	-72	-37	-11	-2	-2
	0	0	0	0	0	0
	-34	11	0	10	10	10
%	n.a	1.8%	n.a	0.9%	0.8%	0.7%
	-46	586	478	8,309	5,895	7,437
	n.a	9.3%	8.3%	15.7%	16.5%	16.3%
	-13	5	28	10		

	2017	2018	2019	2020E	2021E	2022E
	1,219	1,538	1,931	6,112	6,009	6,371
	2,392	2,292	1,504	2,024	2,333	2,630
	900	1,181	1,055	1,057	1,292	1,460
	86	95	603	576	886	896
%	4,598	5,106	5,092	9,769	10,520	11,356
%	47.2%	51.1%	50.4%	66.0%	66.3%	66.8%
	3	3	84	84	84	84
	4,623	4,249	4,305	4,596	4,861	5,100
%	47.4%	42.5%	42.6%	31.0%	30.6%	30.0%
	302	342	318	362	404	454
	5,149	4,886	5,003	5,042	5,349	5,638
%	52.8%	48.9%	49.6%	34.0%	33.7%	33.2%
	9,747	9,992	10,095	14,812	15,869	16,995
	251	2,451	0	0	0	0
	1,656	1,568	1,496	1,663	1,912	2,158
	503	635	483	330	382	429
	2,279	1,654	1,975	1,994	2,294	2,587
	0	0	1,506	1,506	1,506	1,506
	867	18	220	0	0	0
	276	472	3,764	3,500	3,800	4,093
	332	448	5,423	10,299	11,012	11,799
	330	330	830	1,170	1,170	1,170
	-3,463	3,049		-641	51	859
	638	872	968	1,013	1,058	1,103

1,103

0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0.00	0.00	0.00	0.00	0.00

	2	3	1	4
1.00 =	1.01~2.0=	2.01~3.0=		
3.01~4.0=				

()

1	2020-03-25	52.30	52.30
2	2020-04-23	52.30	52.30
3	2020-07-29	52.30	52.30
4	2020-09-29	62.00	62.00

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