

(688396)

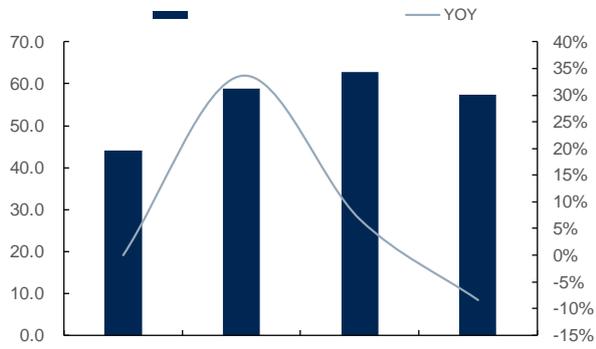
IT

2020 04 23

| | | |
|----|-------|--------------|
| | / () | 1,216/237 |
| | / () | 42,497/8,288 |
| | / | 2,844/10,617 |
| 12 | / () | 55.00/31.97 |

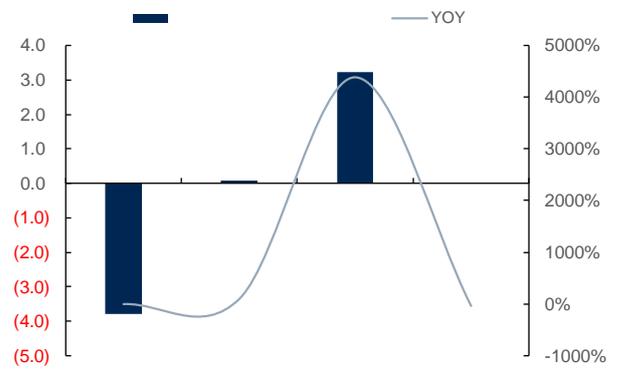
0755-81981821
E-MAIL ouyangsh1@guosen.com.cn
S0980517080002

1



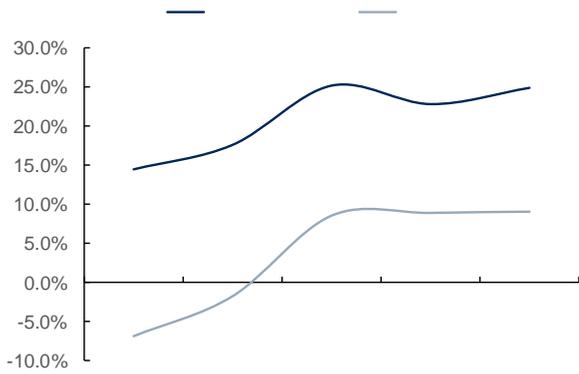
Wind

2



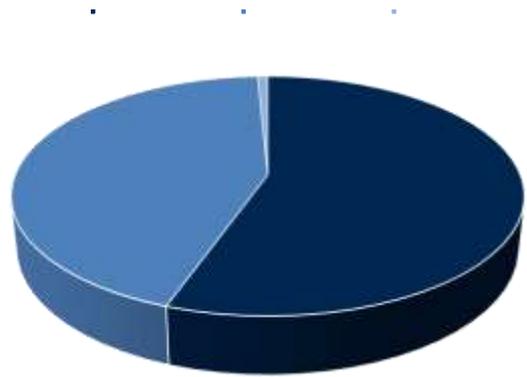
Wind

3



Wind

4



Wind

| 2019 | 2020E | 2021E | 2022E |
|------|-------|-------|-------|
|------|-------|-------|-------|

| | | |
|--|--|-----------|
| | | |
| | | 6 20% |
| | | 6 10%-20% |
| | | 6 ±10% |
| | | 6 10% |
| | | 6 10% |
| | | 6 ±10% |
| | | 6 10% |

.....

| | | | |
|--------|-----------------------|----|----|
| 518001 | 1012 0755-82130833 | 18 | |
| 200135 | 1199 | 1 | 12 |
| 100032 | 6 | 9 | |
