

5G

				MOSFET		IGBT				
●	2020-2022				53.41	65.27	76.45			
	-7%	22.22%	17.12%	3.5	4.6	5.08	-12.73%			
	31.59%	10.39%	EPS	0.29	0.38	0.42	PE	128.46	97.63	88.44
●										

	2019A	2020E	2021E	2022E



AVIC

Wind

Wind





