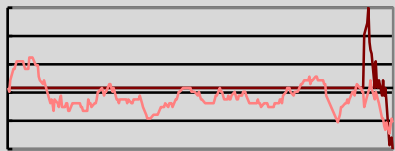


688396.SH

35.45



(%)

(15.6) 0.0 0.0 0.0  
(5.2) 7.5 8.1 7.8

( )	1,216
(%)	100
( )	43,105
3 ( )	2,001
(%)(2020E)	
(%)	
( )	72

2020 3 27

021-20328313  
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S1300518080001

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S1300519060001

1	6-8	5	2
9.90%	7.51%	3.5-3.8	56.5-58
11.51%			18.50%
	-100V	1500V	MOSFET
MOS		MOSFET	MOSFET
		MOS	VDMOS
			IHS Markit
2020	2	IPO	30
	8		8
	BCD	MEMS	1.6
MEMS			23.11
			IC
	19-21	EPS	0.48/0.39/0.47
	73/91/76X		PE

5,876	6,271	5,745	6,319	7,267
34	7	(8)	10	15
518	429	401	473	568
0.085	0.518	0.484	0.389	0.467
(123.2)	511.0	(6.6)	(19.5)	20.0
418.5	68.5	73.3	91.1	75.9
17.6	19.8	20.4	18.5	19.0
2.01	1.79	1.73	1.92	1.87
24.9	29.1	27.8	23.7	20.6
0.000	0.000	0.000	0.000	0.000
n.a.	n.a.	n.a.	n.a.	n.a.



( )

5,876	6,271	5,745	6,319	7,267
(4,919)	(4,775)	(4,383)	(4,812)	(5,523)
725	(68)	185	206	124
1,681	1,428	1,547	1,713	1,868
(1,372)	(953)	(1,091)	(1,159)	(1,195)
309	475	456	555	673
5	(0)	(12)	(12)	2
75	116	108	108	107
389	591	552	651	781
(44)	(53)	(50)	(59)	(70)
(173)	108	101	119	143
518	429	401	473	568
516	430	401	473	568
0.085	0.518	0.484	0.389	0.467